
Document to Help Employers Comply with the “FASB Accounting Standards Update No. 2011-09, September 2011 Compensation - Retirement Benefits - Multiemployer Plans (Subtopic 715-80) Disclosures about an Employer’s Participation in a Multiemployer Plan”

Multi-Employer Defined Benefit Pension Funds in Collectively Bargained Agreements (CBAs) Negotiated by the Indiana Constructors, Inc. – Labor Relations Division (ICI-LRD) or the AGC of Indiana, Inc. (AGCI)

Indiana Constructors, Inc. -Labor Relations Division (ICI-LRD)
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Note: **Blue text** indicates new or updated information since this publication was last updated and published on October 12, 2023.

Plan Name	Indiana Carpenters Pension Fund										
Union	Carpenters										
EIN	35-6057648, Plan No.: 001										
Plan Funding Status	<table> <thead> <tr> <th>2022</th> <th>2021</th> <th>2020</th> <th>2019</th> <th>2018</th> </tr> </thead> <tbody> <tr> <td>Yellow</td> <td>Yellow</td> <td>Yellow</td> <td>Yellow</td> <td>Yellow</td> </tr> </tbody> </table> <p><i>Red Zone = "Critical Status" because an accumulated funding deficiency was projected within the next three years</i></p> <p><i>Yellow Zone = "Endangered Status" less than 80% funded, but greater than 65% funded</i></p> <p><i>Green Zone = 80% or more funded</i></p>	2022	2021	2020	2019	2018	Yellow	Yellow	Yellow	Yellow	Yellow
2022	2021	2020	2019	2018							
Yellow	Yellow	Yellow	Yellow	Yellow							
Funding Improvement/ Rehabilitation Plan	Yes, a Rehabilitation Plan was adopted on February 17, 2017.										
Surcharge Imposed	No, not for contractors represented by AGC of Indiana or the Indiana Constructors, Inc. – Labor Relations Division (ICI-LRD)										
Fiscal Year	January 1, FY through December 31, FY (<i>FY = Fiscal Year</i>)										
Most Recent, Publicly Available Form 5500	Fiscal Year 2022 – 1/1/2022 through 12/31/2022										
Agreement Name, Expiration Date and Geographic Area of CBA(s) Negotiated by ICI-LRD or AGC-I with Contributions to this Fund	<p>HEAVY & HIGHWAY AGREEMENT Between Indiana Constructors, Inc – Labor Relations Division (ICI-LRD) and INDIANA/KENTUCKY/OHIO REGIONAL COUNCIL OF CARPENTERS – 3/31/2024 – 86 Indiana counties (Contributions for work performed in Zones 3A, 3B, 3C and 3D go to this pension fund.)</p> <p>WORKING AGREEMENT Between AGC of Indiana And INDIANA/KENTUCKY/OHIO REGIONAL COUNCIL OF CARPENTERS – 5/31/2024 or 2025 if neither party objects – Central Indiana (Contributions for work performed in Central Indiana Zones 1, 2, 3 and 4 go to this pension fund.)</p> <p><i>Note: Separate agreements (negotiated by entities other than the AGC of Indiana, Inc. or the Indiana Constructors, Inc. – Labor Relations Division (ICI-LRD)) may include contributions to this fund.</i></p>										
Plan Contact Information	<p>Indiana Carpenters Pension Fund 700 Tower Drive, Suite 300 Troy, MI 48098 Phone: 248-813-9800 https://www.ourbenefitoffice.com/IndianaKentuckyCarpenters/Benefits/Pension.aspx</p>										

Plan Name	Indiana State Council of Carpenters Pension Fund												
Union	Carpenters												
EIN	35-6060378												
Plan Funding Status	<table style="width: 100%; border: none;"> <tr> <td style="text-align: center;">2022 Yellow</td> <td style="text-align: center;">2021 Yellow</td> <td style="text-align: center;">2020 Yellow</td> <td style="text-align: center;">2019 Yellow</td> </tr> <tr> <td colspan="4" style="text-align: center;"><i>Red Zone = "Critical Status" less than 65% funded</i></td> </tr> <tr> <td colspan="4" style="text-align: center;"><i>Yellow Zone = "Endangered Status" less than 80% funded, but greater than 65% funded</i></td> </tr> </table>	2022 Yellow	2021 Yellow	2020 Yellow	2019 Yellow	<i>Red Zone = "Critical Status" less than 65% funded</i>				<i>Yellow Zone = "Endangered Status" less than 80% funded, but greater than 65% funded</i>			
2022 Yellow	2021 Yellow	2020 Yellow	2019 Yellow										
<i>Red Zone = "Critical Status" less than 65% funded</i>													
<i>Yellow Zone = "Endangered Status" less than 80% funded, but greater than 65% funded</i>													
Funding Improvement/ Rehabilitation Plan	Trustees adopted a Rehabilitation Plan on June 24, 2010. On November 28, 2016 the Trustees adopted a Funding Improvement Plan.												
Surcharge Imposed	No, not for contractors represented by Building Division – ICA, Inc. or the Indiana Constructors, Inc. – Labor Relations Division (ICI-LRD)												
Fiscal Year	April 1, FY through March 31, FY+1 (FY = Fiscal Year, FY+1 = Fiscal Year plus 1 year)												
Most Recent, Publicly Available Form 5500	Fiscal Year 2022 – 4/1/2022 through 3/31/2023												
Agreement Name, Expiration Date and Geographic Area of CBA(s) Negotiated by ICI-LRD or AGC-I with Contributions to this Fund	<p>HEAVY & HIGHWAY AGREEMENT Between Indiana Constructors, Inc – Labor Relations Division (ICI-LRD) and INDIANA/KENTUCKY/OHIO REGIONAL COUNCIL OF CARPENTERS – 3/31/2024 – 86 Indiana counties (Contributions for work performed in Zones 2A, 2B, 2C, 4A, 4B, 4C and 4D go to this pension fund.)</p> <p>April 1, 2021 – March 31, 2024 INDIANA/KENTUCKY/OHIO REGIONAL COUNCIL OF CARPENTERS SOUTHERN AREA AGREEMENT NEGOTIATED by and between AGC OF INDIANA, INC. (AGCI) and INDIANA/KENTUCKY/OHIO REGIONAL COUNCIL OF CARPENTERS Of the United Brotherhood Of Carpenters and Joiners of America Indianapolis, Indiana – (Contributions for work performed in ‘Southern Area’ Indiana Zones 5, 6, 7A, 7B and 8 go to this pension fund.)</p> <p><i>Note: Separate agreements (negotiated by entities other than the AGC of Indiana, Inc. or the Indiana Constructors, Inc. – Labor Relations Division (ICI-LRD)) may include contributions to this fund.</i></p> <p><i>Pension fund contributions for covered work performed in Northeast Indiana Building Contract Zones 1, 2 and 3 covering South Bend, Kokomo and Fort Wayne and surrounding Indiana Counties, go to this pension fund.</i></p>												
Plan Contact Information	Indiana State Council of Carpenters Pension Fund 700 Tower Drive, Suite 300 Troy, MI 48098 Phone: 248-813-9800 https://www.ourbenefitoffice.com/IndianaKentuckyCarpenters/Benefits/Pension.aspx												

Plan Name	Indiana/Kentucky/Ohio Regional Council of Carpenters Pension Fund <i>Pension fund created by merging four pension funds into one fund on July 1, 2012.</i>			
Union	Carpenters			
EIN	51-6123713			
Plan Funding Status	2021 Green	2020 Green	2019 Green	2018 Green
	<i>Green Zone = 80% or more funded N/A = not available</i>			
Funding Improvement/ Rehabilitation Plan	No			
Surcharge Imposed	No, not for contractors represented by Indiana Constructors, Inc. – Labor Relations Division (ICI-LRD) or the AGC of Indiana, Inc.			
Fiscal Year	July 1, FY through June 30, FY+1 <i>(FY = Fiscal Year, FY+1 = Fiscal Year plus 1 year)</i>			
Most Recent, Publicly Available Form 5500	Fiscal Year 2021 – 7/1/2021 through 6/30/2022			
Agreement Name, Expiration Date and Geographic Area of CBA(s) Negotiated by ICI-LRD or AGC-I with Contributions to this Fund	<p>HEAVY & HIGHWAY AGREEMENT Between INDIANA CONSTRUCTORS, INC. – LABOR RELATIONS DIVISION (ICI-LRD) and INDIANA/KENTUCKY/OHIO REGIONAL COUNCIL OF CARPENTERS – 3/31/2024 – 86 Indiana counties (Contributions for work performed in Zone 1B go to this pension fund.)</p> <p>April 1, 2021 – March 31, 2024 INDIANA/KENTUCKY/OHIO REGIONAL COUNCIL OF CARPENTERS SOUTHERN AREA AGREEMENT NEGOTIATED by and between AGC OF INDIANA, INC. (AGCI) and INDIANA/KENTUCKY/OHIO REGIONAL COUNCIL OF CARPENTERS Of the United Brotherhood Of Carpenters and Joiners of America Indianapolis, Indiana – ‘Southern Indiana’</p> <p><i>(Contributions for work performed in ‘Southern Indiana’ Zone 9 [which covers KY Counties in and around Owensboro KY] go to this pension fund.)</i></p>			
	<p><i>Note: Separate agreements (negotiated by entities other than the AGC of Indiana, Inc. or the Indiana Constructors, Inc. – Labor Relations Division (ICI-LRD)) may include contributions to this fund.</i></p>			
Plan Contact Information	<p>Indiana/Kentucky/Ohio Regional Council of Carpenters Pension Fund 700 Tower Drive, Suite 300 Troy, MI 48098 Phone: 248-813-9800 https://www.ourbenefitoffice.com/IndianaKentuckyCarpenters/Benefits/Pension.aspx</p>			
Additional Note	<p><u>Predecessor Funds:</u></p> <ol style="list-style-type: none"> 1. Lower Ohio Valley District Council Pension Trust Fund 2. Kentucky State District Council of Carpenters Pension Trust Fund 3. Carpenters Local Union No. 215 Pension Fund 4. Northwest Indiana Regional Council of Carpenters Pension Fund <p><i>On July 1, 2012, four above-noted multi-employer Taft-Hartley Defined Benefit Pension Funds merged, creating the “Indiana/Kentucky/Ohio Regional Council of Carpenters Pension Fund” as a successor pension fund. The surviving fund has the same EIN: 51-6123713 as the Northwest Indiana Regional Council of Carpenters Pension Trust Fund, one of the four predecessor funds.</i></p>			

Plan Name	Iron Workers District Council of Southern Ohio & Vicinity Pension Trust										
Union	Iron Workers										
EIN	31-6038516 for Plan Years 2013 and future (31-6127229 for Plan Years 2012 and earlier)										
Plan Funding Status	<table style="width: 100%; text-align: center;"> <tr> <td>2022</td> <td>2021</td> <td>2020</td> <td>2019</td> <td>2018</td> </tr> <tr> <td>Green</td> <td>Yellow</td> <td>Yellow</td> <td>Yellow</td> <td>Yellow</td> </tr> </table> <p><i>Yellow Zone = "Endangered Status" less than 80% funded, but greater than 65% funded</i></p>	2022	2021	2020	2019	2018	Green	Yellow	Yellow	Yellow	Yellow
2022	2021	2020	2019	2018							
Green	Yellow	Yellow	Yellow	Yellow							
Funding Improvement/ Rehabilitation Plan	Trustees adopted a Funding Improvement Plan in 2008. Trustees most recently updated it for the 2011 plan year.										
Surcharge Imposed	No, not for contractors represented by AGC of Indiana										
Fiscal Year	February 1, FY through January 31, FY+1 (FY = Fiscal Year, FY+1 = Fiscal Year plus 1 year)										
Most Recent, Publicly Available Form 5500	Fiscal Year 2022 – 2/1/2022 through 1/31/2023										
Agreement Name, Expiration Date and Geographic Area of CBA(s) Negotiated by AGC-I with Contributions to this Fund	JOINT AGREEMENT Between ASSOCIATED GENERAL CONTRACTORS OF INDIANA, INC. And INTERNATIONAL ASSOCIATION OF BRIDGE, STRUCTURAL, ORNAMENTAL AND REINFORCING IRON WORKERS LOCAL UNION NO. 22 Indianapolis, Indiana – June 1, 2021 through May 31, 2026 <i>Note: Separate agreements (negotiated by entities other than the AGC of Indiana, Inc. may include contributions to this fund.</i>										
Plan Contact Information	Iron Workers District Council of Southern Ohio & Vicinity Pension Trust Main PO Box 398 Dayton, OH 45401-0398 Phone: 800-331-4277 https://iwtrustfund.com/ ←- new website address										

Plan Name	Indiana Laborers Pension Fund						
Union	Laborers						
EIN	35-6027150						
Plan Funding Status	<table> <tr> <td>2022 Green</td> <td>2021 Green</td> <td>2020 Green</td> <td>2019 Green</td> <td>2018 Green</td> <td>2017 Green</td> </tr> </table> <p>Green Zone = 80% or more funded Red Zone = "Critical Status" less than 65% funded Yellow Zone = "Endangered Status" less than 80% funded, but greater than 65% funded</p>	2022 Green	2021 Green	2020 Green	2019 Green	2018 Green	2017 Green
2022 Green	2021 Green	2020 Green	2019 Green	2018 Green	2017 Green		
Funding Improvement/ Rehabilitation Plan	Trustees adopted an initial Funding Improvement Plan on March 18, 2009. They updated it and adopted it with the update on March 17, 2011. On June 18, 2014 Trustees adopted a Rehabilitation Plan.						
Surcharge Imposed	No, not for contractors represented by Building Division – ICA, Inc. or AGC of Indiana, Inc. or the Indiana Constructors, Inc. – Labor Relations Division (ICI-LRD)						
Fiscal Year	June 1, FY through May 31, FY+1 (<i>FY = Fiscal Year, FY+1 = Fiscal Year plus 1 year</i>)						
Most Recent, Publicly Available Form 5500	Fiscal Year 2022 – 6/1/2022 through 5/31/2023						
Agreement Name, Expiration Date and Geographic Area of CBA(s) Negotiated by ICI-LRD or AGC-I with Contributions to this Fund	<p>LABORERS' WORKING AGREEMENT BY AND BETWEEN AGC OF INDIANA INC. (AGCI) AND THE LABORERS' INTERNATIONAL UNION OF NORTH AMERICA, STATE OF INDIANA DISTRICT COUNCIL, LOCAL UNION #561 Effective April 1, 2021 thru March 31, 2024 Evansville, Indiana and Southwestern Indiana</p> <p>THE COLLECTIVE BARGAINING AGREEMENT NEGOTIATED BY AND BETWEEN AGC of Indiana, Inc. AND THE LABORERS' INTERNATIONAL UNION OF NORTH AMERICA STATE OF INDIANA DISTRICT COUNCIL FOR AND ON BEHALF OF ITS AFFILIATED LOCAL UNIONS #120, #204, #274, #741, #1112 EFFECTIVE June 1, 2022 through May 31, 2025 (Central Indiana)</p> <p>AGREEMENT BY AND BETWEEN INDIANA CONSTRUCTORS, INC. – LABOR RELATIONS DIVISION (ICI-LRD) and LABORERS' INTERNATIONAL UNION OF NORTH AMERICA STATE OF INDIANA DISTRICT COUNCIL FOR AND ON BEHALF OF ITS AFFILIATED LOCAL UNIONS #120, #204, #213, #274, #561, #645, #741, #795, #1112 APRIL 1, 2022 thru March 31, 2027</p> <p><i>Note: Some Local 41 and 81 employees working under the 9 Local highway CBA are covered by this fund. Most Local 41 and 81 members are covered by the Construction Workers Pension Fund of Lake County and Vicinity Pension Fund.</i></p>						
Plan Contact Information	<p>Indiana Laborers Pension Fund PO Box 1587 Terre Haute, IN 47808-1587 Phone: 812-238-2551 http://www.indianalaborers.org/pension-fund.html</p>						

Plan Name	Central Pension Fund of the IUOE & Participating Employers			
Union	Operating Engineers			
EIN	36-6052390			
Plan Funding Status	2022 Green	2021 Green	2020 Green	2019 Green
	<i>Green Zone = 80% or more funded</i>			
Funding Improvement/ Rehabilitation Plan	No			
Surcharge Imposed	No, not for contractors represented by AGC of Indiana, Inc. or the Indiana Constructors, Inc. – Labor Relations Division			
Fiscal Year	February 1, FY through January 31, FY+1 (<i>FY = Fiscal Year, FY+1 = Fiscal Year plus 1 year</i>)			
Most Recent, Publicly Available Form 5500	Fiscal Year 2022 – 2/1/2022 through 1/31/2023			
Agreement Name, Expiration Date and Geographic Area of CBA(s) Negotiated by ICI-LRD or AGC-I with Contributions to this Fund	<p>HIGHWAY, HEAVY RAILROAD AND UTILITY CONSTRUCTION AGREEMENT by and between INDIANA CONSTRUCTORS, INC. – LABOR RELATIONS DIVISION (ICI-LRD) and OPERATING ENGINEERS LOCAL UNION 103 – 3/31/2026 – Central and Northeastern Indiana</p> <p>HIGHWAY, HEAVY & RAILROAD CONSTRUCTION AGREEMENT between INDIANA CONSTRUCTORS, INC. – LABOR RELATIONS DIVISION (ICI-LRD) and INTERNATIONAL UNION OF OPERATING ENGINEERS, LOCAL UNION 181 – 3/31/2026 – Southern Indiana</p> <p>INDIANA HIGHWAY AND UTILITY AGREEMENT BETWEEN INDIANA CONSTRUCTORS, INC. – LABOR RELATIONS DIVISION (ICI-LRD) AND INTERNATIONAL UNION OF OPERATING ENGINEERS, LOCAL NO. 841 – 3/31/2026 – West Central Indiana</p> <p>BUILDING CONSTRUCTION AGREEMENT by and between AGC of Indiana, Inc. (AGCI) And OPERATING ENGINEERS LOCAL UNION 103 From April 1, 2021 Through March 31, 2026 – Central Indiana and Northeastern Indiana</p> <p>2021 – 2024 INDIANA BUILDING, SEWER, WATERLINE and UTILITY AGREEMENT Negotiated By and Between AGC of Indiana, Inc. (AGCI) and International Union of Operating Engineer Local 181 – Effective: April 1, 2021 Through March 31, 2024 – Southern Indiana</p> <p>INDIANA BUILDING AGREEMENT AND INDUSTRIAL AGREEMENT between AGC OF INDIANA, INC. (AGCI) and International Union of Operating Engineers, Local Union No. 841 April 1, 2021 – March 31, 2026 – West Central Indiana</p>			
<i>Note: Separate agreements (Negotiated by entities other than the AGC of Indiana, Inc. or the Indiana Constructors, Inc. – Labor Relations Division (ICI-LRD)) may include contributions to this fund.</i>				
Plan Contact Information	Central Pension Fund of the IUOE and Participating Employers 4115 Chesapeake Street, NW Washington, DC 20016-4665 Phone: 202-362-1000 www.cpfuoe.org			

Plan Name	Midwest Operating Engineers Pension Trust Fund				
Union	Operating Engineers				
EIN	36-6140097				
Plan Funding Status	2022 Green	2021 Green	2020 Green	2019 Yellow	2018 Yellow
	<i>Green Zone = 80% or more funded</i> <i>Yellow Zone = "Endangered Status" less than 80% funded, but greater than 65% funded</i>				
Funding Improvement/ Rehabilitation Plan	Yes, Funding Improvement Plan adopted January 8, 2013.				
Surcharge Imposed	No, not for contractors represented by the Indiana Constructors, Inc. – Labor Relations Division (ICI-LRD)				
Fiscal Year	April 1, FY through March 31, FY+1 (<i>FY = Fiscal Year, FY+1 = Fiscal Year plus 1 year</i>)				
Most Recent, Publicly Available Form 5500	Fiscal Year 2022 – 4/1/2022 through 3/31/2023				
Agreement Name, Expiration Date and Geographic Area of CBA(s) Negotiated by ICI-LRD or AGC-I with Contributions to this Fund	<p>HIGHWAY, HEAVY AND RAILROAD CONSTRUCTION AGREEMENT BY AND BETWEEN INDIANA CONSTRUCTORS, INC. – LABOR RELATIONS DIVISION (ICI-LRD) AND INTERNATIONAL UNION OF OPERATING ENGINEERS LOCAL 150, AFL-CIO – Effective April 1, 2022 Through March 31, 2024 – Northern Indiana 10 County (Newton, Jasper, Starke, Pulaski, Marshall, Fulton, Elkhart, Kosciusko, LaGrange and Noble Counties)</p> <p><i>Note: Separate agreements (Negotiated by entities other than the AGC of Indiana, Inc. or the Indiana Constructors, Inc. – Labor Relations Division (ICI-LRD)) may include contributions to this fund.</i></p>				
Plan Contact Information	<p>Midwest Operating Engineers Pension Trust Fund 6150 Joliet Road Countryside, IL 60525-3994 Phone: 708-482-7300 www.moefunds.com</p>				

Plan Name	Central States Southeast and Southwest Areas Pension Plan				
Union	Teamsters				
EIN	36-6044243				
Plan Funding Status	2022 Red	2021 Red	2020 Red	2019 Red	2018 Red
	<p style="text-align: center;"><i>Red Zone = "Critical Status" less than 65% funded</i></p> <p style="text-align: center;"><i>On March 30, 2016 this fund was Certified as in "Critical and Declining Status"</i></p>				
Funding Improvement/ Rehabilitation Plan/Rescue Plan	<p>Trustees adopted a Rehabilitation Plan March 25, 2008. The trustees amended the Rehabilitation Plan to include a Distressed Employer Schedule in 2011.</p> <p>April 27, 2015 Central States issued a "Notice of Critical and Declining Status" and on September 25, 2015, the Pension Fund filed an application with the U.S. Department of the Treasury seeking approval for a pension rescue plan under the Multiemployer Pension Reform Act of 2014 (MPRA). For more information, visit "The Rescue Plan" page http://www.cspensionrescue.com/.</p>				
Surcharge Imposed	No, not for contractors represented by Building Division – ICA, Inc. or Highway, Heavy, and Utility Division – ICA, Inc.				
Fiscal Year	January 1, FY through December 31, FY (<i>FY = Fiscal Year</i>)				
Most Recent, Publicly Available Form 5500	Fiscal Year 2022 – 1/1/ 2022 through 12/31/ 2022				
Agreement Name, Expiration Date and Geographic Area of CBA(s) Negotiated by ICI-LRD or AGC-I with Contributions to this Fund	<p>AGREEMENT BETWEEN BUILDING CONSTRUCTION COMPANIES AND CHAUFFEURS, TEAMSTERS WAREHOUSEMEN AND HELPERS LOCAL UNION NO. 135 – 3/31/2027 – West Central Indiana (Vermillion, Parke, Putnam, Vigo, Clay, Sullivan, Knox and Pike Counties)</p> <p>HIGHWAY, HEAVY, RAILROAD AND UNDERGROUND UTILITY CONTRACTING AGREEMENT between INDIANA CONSTRUCTORS, INC – LABOR RELATIONS DIVISION (ICI-LRD) and TEAMSTERS JOINT COUNCIL NO. 69 April 1, 2022 to March 31, 2027 – (90 Indiana counties)</p> <p>COLLECTIVE BARGAINING AGREEMENT By and Between AGC OF INDIANA, INC. (AGCI) and CHAUFFEURS, TEAMSTERS AND HELPERS LOCAL UNION NO. 215 Evansville, Indiana – Effective April 1, 2021 through March 31, 2024 – (Evansville and Southwestern Indiana)</p> <p><i>Note: Separate agreements (Negotiated by entities other than the AGC of Indiana, Inc. or the Indiana Constructors, Inc. – Labor Relations Division (ICI-LRD)) may include contributions to this fund.</i></p>				
Plan Contact Information	<p>Central States, Southeast and Southwest Areas Pension Plan 9377 West Higgins Road Rosemont, IL 60018-4938 Phone: 847-518-9800 https://mycentralstatespension.org/helpful-resources/legal</p>				

Plan Name	Carpenters Local Union No. 215 Pension Fund <i>Effective July 1, 2012 this fund merged into the new Indiana/Kentucky/Ohio Regional Council of Carpenters Pension Fund EIN: 51-6123713.</i>			
Union	Carpenters			
EIN	35-6244812			
Plan Funding Status	2012 Fund Merged into another fund. Refer to "Additional Note" (below)	2011 Green	2010 Yellow	2009 Green
	<i>Green Zone = 80% or more funded Yellow Zone = "Endangered Status" less than 80% funded, but greater than 65% funded</i>			
Funding Improvement/ Rehabilitation Plan	No			
Surcharge Imposed	No, not for contractors represented by Highway, Heavy, and Utility Division – ICA, Inc.			
Fiscal Year	April 1, FY through March 31, FY+1 (<i>FY = Fiscal Year, FY+1 = Fiscal Year plus 1 year</i>)			
Most Recent, Publicly Available Form 5500	Fiscal Year 2012 – 4/1/2012 through 6/30/2012 – <i>Final return/report filed March 7, 2013</i> Fiscal Year 2011 – 4/1/2011 through 3/31/2012			
Agreement Name, Expiration Date and Geographic Area of CBA(s) Negotiated by ICI-LRD or AGC-I with Contributions to this Fund	HEAVY & HIGHWAY AGREEMENT Between HIGHWAY, HEAVY, AND UTILITY DIVISION – ICA, Inc. and INDIANA/KENTUCKY/OHIO REGIONAL COUNCIL OF CARPENTERS – and INDIANA/KENTUCKY/OHIO REGIONAL COUNCIL OF CARPENTERS – 3/31/2016 – 86 Indiana counties (Contributions for work performed in Zone 1B go to this pension fund.)			
<i>Note: Separate agreements (negotiated by entities other than the AGC of Indiana, Inc. or the Indiana Constructors, Inc. – Labor Relations Division (ICI-LRD)) may include contributions to this fund.</i>				
Plan Contact Information	Carpenters Local Union No. 215 Pension Fund PO Box 50440 Indianapolis, IN 46250-0440 Phone: 317-554-9000			
Additional Note	<i>On July 1, 2012, this fund merged the new Indiana/Kentucky/Ohio Regional Council of Carpenters Pension Fund, EIN: 51-6123713. Refer to page 4 of this document.</i>			

Plan Name	Lower Ohio Valley District Council Pension Trust Fund <i>Effective July 1, 2012 this fund merged into the new Indiana/Kentucky/Ohio Regional Council of Carpenters Pension Fund EIN: 51-6123713.</i>			
Union	Carpenters			
EIN	35-6077238			
Plan Funding Status	2012 Fund Merged into another fund. Refer to "Additional Note" (below)	2011 Yellow	2010 Yellow	2009 Green
	<i>Green Zone = 80% or more funded Yellow Zone = "Endangered Status" less than 80% funded, but greater than 65% funded</i>			
Funding Improvement/ Rehabilitation Plan	No			
Surcharge Imposed	No, not for contractors represented by Building Division – ICA, Inc.			
Fiscal Year	October 1 through September 30			
Most Recent, Publicly Available Form 5500	Fiscal Year 2011 – 10/1/2011 through 9/30/2012 – <i>Final return/report filed April 11, 2013.</i>			
Agreement Name, Expiration Date and Geographic Area of CBA(s) Negotiated by ICI-LRD or AGC-I with Contributions to this Fund	INDIANA/KENTUCKY/OHIO REGIONAL COUNCIL OF CARPENTERS SOUTHERN AREA AGREEMENT NEGOTIATED by and between BUILDING DIVISION – ICA, INC. and INDIANA/KENTUCKY/OHIO REGIONAL COUNCIL OF CARPENTERS Of the United Brotherhood Of Carpenters and Joiners of America Indianapolis, Indiana – 3/31/2019 – Zone 9 in Kentucky			
<i>Note: Separate agreements (negotiated by entities other than the AGC of Indiana, Inc. or the Indiana Constructors, Inc. – Labor Relations Division (ICI-LRD)) may include contributions to this fund.</i>				
Plan Contact Information	Lower Ohio Valley District Council Pension Trust Fund 620 East 22 nd Street Owensboro, KY 42303 Phone: 270-926-8775			
Additional Note	<i>On July 1, 2012, this fund merged the new Indiana/Kentucky/Ohio Regional Council of Carpenters Pension Fund, EIN: 51-6123713. Refer to page 4 of this document.</i>			

Defined Contribution Plans (401-ks) in CBAs	<ol style="list-style-type: none">1. Central Indiana Millwrights, Carpenters and Affiliated Trades Money Purchase Pension Plan2. Indiana State Council of Plasterers' and Cement Masons' Pension Fund3. I.U.O.E. Local 841 Qualified Savings Plan Trust4. Indiana Laborers Defined Contribution Trust Fund5. Indiana Teamsters Defined Contribution Trust Fund
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